

ActInPak

COST Action FP1405

Active and intelligent fibre-based packaging – innovation and market introduction

Label as detector of bacteria - what future in smart packaging?

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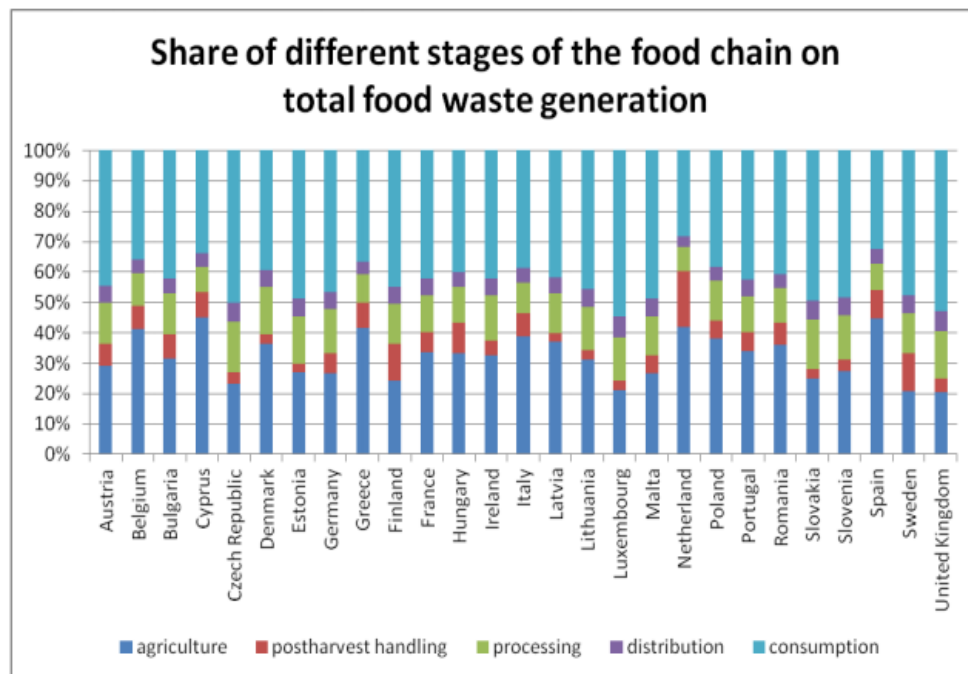
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Introduction

Can we introduce label as detector of bacteria in the actual market ?

Goals of these labels :

- Inform the consumer
- Reduce food waste
- Reduce epidemic risks



Graphique 1: Proportion des différentes étapes de la chaîne alimentaire dans la production de déchets alimentaires dans les 27 pays de l'Union (calculs ITAS)

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I. BACTERIA DETECTION

1. Traditional ways

We distinguish 3 ways :

- Methods based on crops and counts of bacteria
 - Methods based on DNA (ex : PCR)
 - Methods based on immunology (ex : ELISA)
- Not expensive ways, but need lot of time to quantify.

2. Bacteria detected

Bacteria	Products or risk area	Infectious dose (digested bacteria)	Incubation period
Listeria	<ul style="list-style-type: none">•Unpasteurised milk•Crude meat and fish	< 1000	2 days to 3 weeks
Campylobacter	<ul style="list-style-type: none">•Poultry and cattle bowels	400-500	2 to 5 days
Escherichia Coli	<ul style="list-style-type: none">•Rare meat•Derivatives from raw milk•Apple juice, cider	< 10	2 to 4 days
Salmonella	<ul style="list-style-type: none">•Milk and derivatives•Raw eggs•Seafood	15-20	12 to 24 hours
Bacillus cereus	<ul style="list-style-type: none">•Non refrigerated food before cooking	-	1 to 24 hours
Clostridium	<ul style="list-style-type: none">•Canteens storing hot food	-	-

II. SMART PACKAGING AND TTI

1. Definition of smart packaging and TTI

Smart packaging is able to :

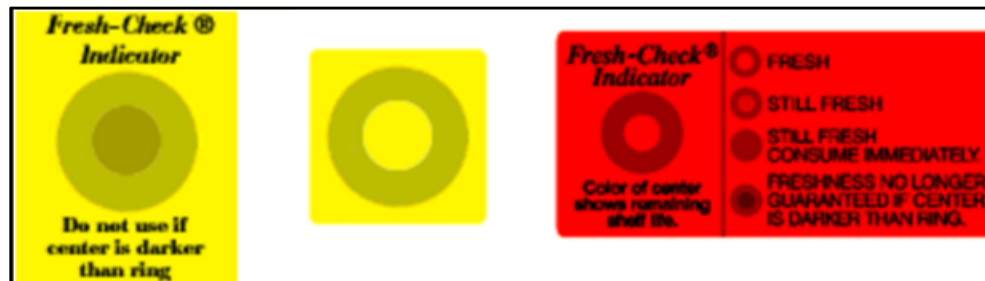
- Watch the product
- Inform the consumer about the quality of the content

It contains a sensor/ indicator which react with environmental changes.

For example : Time-temperature indicators >> cold chain monitoring

2. Different types of TTI

- Thermochromic inks indicators



- Indicators based on micro-organisms
- Fruits maturity indicators



III. TTI MARKET

1. Main actors in the TTI market

In France :

- UMR IATE INRA Montpellier / Nathalie Gontard,
- Minalogic Grenoble pole, and associated structures
- Plastipolis Oyonnax pole, and associated structures
- Industrial actors like Cryolog/Traceo

In Europe :

- Freshpoint and Bizerba in Switzerland,
- Timestrip in United-Kingdom.

This market is 95 % Business to Business.

2. Problems to solve

Coupling with limit date of consumption >> two indications which can be contradictory.

Example of commercialisation in France:

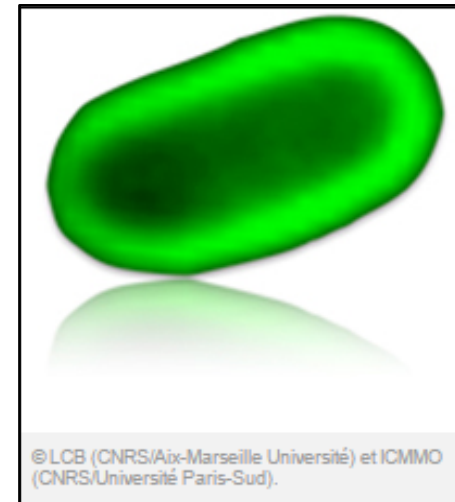
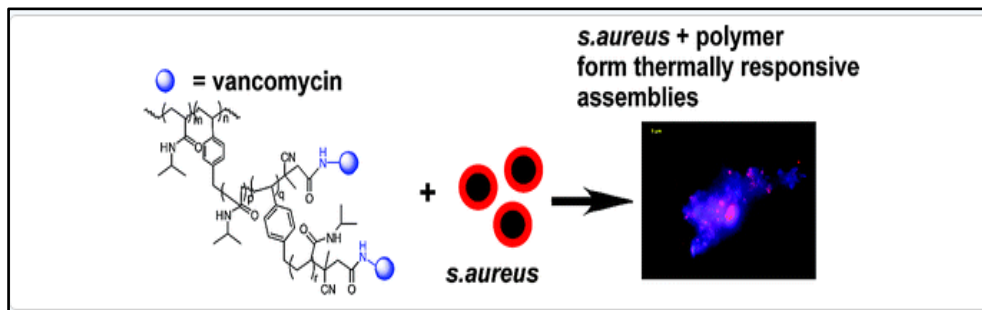
- Monoprix : TTI on fresh products
- Picard : freshness chip on frozen food
- Carrefour : milk board bottles

IV. LABEL AS DETECTOR OF BACTERIA

1. Direct detection of bacteria

Different technics :

- Coupling of an antibiotic with a fluorescent agent
- Coupling of a sugar with a fluorescent agent



Escherichia coli mark by modified KDO sugar and fluorescent agent

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2. Indirect detection of bacteria

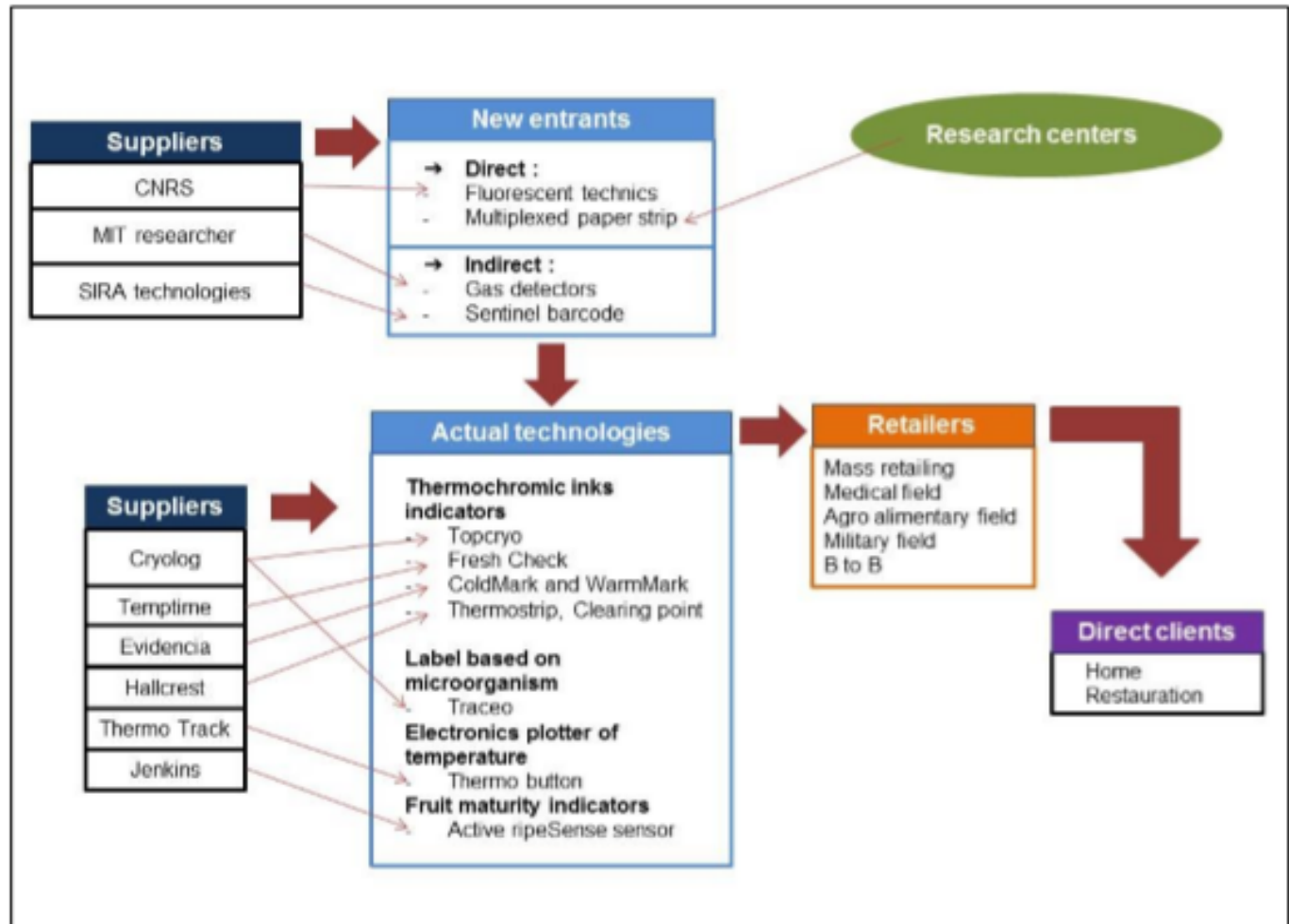
Different technologies :

- Detecting of gas emitted by bacteria : putrescine and cadaverine or rotten fish smell
- Barcode created by SIRA technology



V. MARKET OF THESE LABELS

1. Porter diagramm



2. SWOT matrix

Strength	Weakness
<ul style="list-style-type: none">- Speed of the analyse- Specificity of the detection- Detectable by the consumer	<ul style="list-style-type: none">- Unrecyclable- Cost- Depending on the type could be not compatible with sanitary regulations
Opportunity	Threat
<ul style="list-style-type: none">- Growth of the packaging sector which leads to a growth of labels sector- Demographic growth- Laws which imposes to have a quick detection- Epidemic risks increasing	<ul style="list-style-type: none">- TTI- Low cost of the TTI- Laboratory analysis becoming faster and still low cost- Wholesale increasing

Conclusion

Summary :

- Growth of the packaging market
- Sanitary regulations are becoming more stringent
- Food waste is an important issue to solve

Different perspectives :

- End of packaging
- DLC replaced by label detector of bacteria
- Too high cost of fabrication >> small market

Thank you for your attention

